



Annual report 2022



Rotorua Trust
MŌ TĀTAU KATOĀ



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Overview

Rotorua Trust’s strategic direction has strengthened our focus in the past financial year, supporting a shift towards a more proactive, contemporary approach to granting that reflects our community's evolving needs.

Despite the ongoing impacts of COVID-19, in the past financial year the Trust is proud to have continued supporting meaningful change in Rotorua mō tātau katoa; for all of us.

In the past year, trustees have spent a substantial amount of time considering and updating our overarching strategy to ensure it reflects Rotorua’s current social and economic climate.

This will allow the Trust to effectively help fill the gap between what Central Government can deliver, and what the Rotorua community needs. Under our refreshed strategic direction, community grants will continue to be a cornerstone for the Trust. In the past year, our community grants have supported initiatives like the lifesaving First Response Unit for Rotorua Mountain Bike Club,

an opportunity for existing Māori business owners to access small loans through a co-operative whānau to whānau structure, and an alternative learning environment for tamariki at Glenholme Primary School. However, the development of impact investing will allow the Trust to become even more proactive with our support, and grow our ability to make a greater difference in our community.

As the Trust approaches its triennial election, it is increasingly important that our Trustees continue to reflect Rotorua’s diverse community. The individual knowledge, learnings, and expertise that Trustees bring to the table help shape our focus moving forward.

Above all, the Trust is committed to supporting the kaupapa that matter most to Rotorua for generations to come.



Our strategic plan

A Stronger Direction

MŌ TĀTAU KATOĀ FOR ALL OF US

A significant priority in the past financial year has been ensuring our strategic plan accurately reflects the direction needed to best serve the community we live in.

Trustees have spent a substantial amount of time getting this kaupapa right so we can act confidently, knowing our strategy caters to the social and economic environment our community is facing.

Our strategic plan takes our proactive mahi to a new level, and defines the areas we believe the Trust can make the biggest impact to achieve a better Rotorua for all.

Our six priority target areas are:

- **Healthy Families and Homes**
- **Education, Training and Employment**
- **Strengthening Communities**
- **Arts, Culture and Sports**
- **Environment and Climate Change**
- **Optimised Investments and Community Impact**

Through grants, we support entities with the capacity to achieve maximum community impact in these areas, while we also look to respond quickly to emerging issues and opportunities, collaborating, and partnering wherever possible.

Community grant funding will continue to be a primary focus for the Trust, however our new strategic direction also enables the Trust to focus on impact investing that will maximise financial return, while making an even more significant, large-scale social and environmental difference for Rotorua.

As part of our evolving strategy, a substantial amount of mahi has also gone into connecting and building relationships across our district.

Often the invisible side of our organisation, the Trust's ability to connect and bring people together around the table has been instrumental in supporting our community in recent times. An important example is the role we have played in facilitating some of Rotorua's joint-agency initiatives, like a food distribution hub to support whānau at the height of the Omicron outbreak.

The efforts of former General Manager, Tony Gill, and current Chief Executive Jackie McCullough, in establishing and maintaining these relationships has put the Trust in good stead to deliver our refreshed strategy.

From the Chairman

Kia ora koutou, the past financial year has been another important one for Rotorua Trust. We've embarked on a renewed strategic direction, with impact-focused investing an additional focus for the Trust, and undertaken an organisational restructure - all while balancing the ongoing impacts of a global pandemic.

After more than two years of responding to COVID-19, Rotorua and the rest of the world have moved into a new phase and what is quickly becoming our new normal.

Helping those in need and supporting the wider region will continue to be key factors when we consider which kaupapa and organisations to support.

While the Trust's investment performance in the past financial year continued to demonstrate a clear recovery from the sudden economic impact of COVID-19 in 2019/20, the last quarter proved tougher than expected.

As a result, the Trust's total revenue for 2021/22 finished up at \$8.3 million. While this was down on the previous year (which included a COVID-19 rebound), it was still \$10.5 million ahead of 2019/20, reinforcing our fund's consistent recovery.

The Trust approved \$3.743 million in grants in the financial year, compared with \$5.2 million in 2020/21. However, \$5.276 million in grants were physically paid out in 2021/22, as the Trust continued to pay out previously committed and significant grants, such as for the Rotorua Museum.

As at the end of the 2021/22 financial year, the Trust's total funds are \$167.446 million - a 2.5 per cent increase over the previous year.

The Trust has also reviewed the areas where we can make the biggest difference. Grants will continue to be a cornerstone for us, but we have also committed to an additional focus on impact investing, generating the resources required to support projects that will drive even greater social and environmental outcomes in the future. One example is the Trust response to the housing crisis in the city.

This means we will be able to awahi our city and its people in even more sustainable, equitable and impactful ways.

This will enable us to deliver on the actions in our strategic targets of Healthy Families and Homes, Education, Training and Employment, Strengthening Communities, Arts, Culture and Sports, Environment and Climate Change, and Optimised Investments and Community Impact, helping to achieve a better Rotorua mō tātau katoa; for all of us.

Forming key partnerships and relationships with the organisations, community groups and individuals who are working to positively grow the city is an integral part of fulfilling this purpose. Through sound investment and

growth of assets, we have continued to inject funds directly into groups that positively impact the community, being mindful to balance the needs of today with those of future generations.

To that end, a key kaupapa in 2021/22 was a strategic review of the Trust's operational roles to ensure we can achieve our future aspirations.

This has resulted in the development of a new organisational structure, inducting the establishment of a Chief Executive role filled internally by our Grants Manager, Jackie McCullough. Jackie's extensive knowledge about the Trust and the grant process, as well as her leadership and governance skills, made her the ideal candidate for the role and I have no doubt she will confidently lead the Trust into the future.

I would also like to take this opportunity to acknowledge the departure of the Trust's General Manager Tony Gill and Administrator Lee-Anne Thompson.

Tony served as the General Manager for six years and in that time, became synonymous with our name and brand. Tony was an active member of the community and an advocate for Rotorua. He's moved to the Wairarapa to be closer to his whānau due to ill health.



Lee-Anne has dedicated more than 27 years to the Trust. The Rotorua Young Achiever's Awards have held a special place in her heart, and she will continue to be involved in this kaupapa moving forward.

As Chair, I would like to publicly thank both Tony and Lee-Anne for their excellent contributions to the Trust over many years.

We wish both Tony and Lee-Anne all the best in the next chapter of their lives.

As we continue to navigate the unknown, I'm proud the Trust remains flexible and ready to respond in a way that will make a genuine, impactful difference in our community. We have a strong, close-knit governance board, and a connected, committed operational team who will bring our vision to life.

Ngā mihi,

A handwritten signature in black ink that reads "Stewart Edward". The signature is written in a cursive, slightly slanted style.

Stewart Edward, MNZM



Chief Executive's report

It's been a year of change for Rotorua Trust. In 2021/22, the Rotorua Trust operational team faced personal and family health challenges, an organisational restructure, and the ongoing impact of COVID. Much of the year was spent working from home to accommodate COVID measures, while also waiting for our new office fit-out to be completed.

In February 2022, we finally moved into our new, centrally-located, open-plan office in Haupapa House and we continue to work on making it our own with artwork, branding and photos.

Secondary school and kura student leaders have been asked to come up with a concept plan for a mural to be painted on the blank wall adjacent to the office. We are looking forward to seeing their ideas to make a colourful impact to our part of Haupapa Street.

Like many other organisations, new processes were adopted, Zoom and phone meetings prevailed, grants were refunded as events could not proceed, and funders worked collaboratively with government agencies to ensure funds were available to meet the needs of the community.

We greatly appreciated the assistance of Sam Cummins, BayTrust Community and Funding Manager, who undertook due diligence of grant applications during months when our staff capacity was limited.

The Trust has endeavoured to remove as many barriers as possible to ensure organisations can access our funding and

we're pleased to have seen a growth in the diversity of applications this financial year.

The strategic reset Trustees undertook during the year will be implemented by the new operational team – led by myself as Chief Executive, with Melanie Short, General Manager: Community Impact and Funding, and Kaycie O'Connor, Communications and Strategy Manager.

For the first time, the Rotorua Young Achievers' Awards celebration could not be hosted at the Energy Events Centre. Many key events on the school calendar were lost through COVID's impact, so secondary school and kura principals were keen to ensure rangatahi were appropriately recognised in special presentations held at each school.

Trust Administrator, Lee-Anne Thompson, and the Young Achiever's planning team, navigated their way through COVID, with back-up plans to pivot or accommodate challenges. Thank you all for your valiant efforts.

About 60 per cent of the Trust's funding supports rangatahi, whether it be through schools, sport, youth centres or other organisations. It is only by providing

better pathways for our rangatahi that we can make a difference to their lives and future generations.

A significant recovery for the Trust in the 2021/22 financial year was the sale of the Taupō Motorsport Park in November, of which Rotorua Trust had a 10.8 per cent share.

This investment had been removed three years ago from the Trust's balance sheet as a return was not expected. However, Trustees agreed to the sale as the track would still be accessible to Rotorua motorsport enthusiasts and the proceeds could be added to the investment portfolio.

Finally, I would like to acknowledge our Trust administrator, Lee-Anne Thompson, who recently completed more than 27 years of service to the Trust.

She has an institutional knowledge of the history of the Trust and the people that have been a part of its journey. As I get my feet under the Chief Executive's desk, Lee-Anne has provided invaluable assistance around our systems and processes. I wish her well.



As we move into the new financial year and approach the Trust's triennial election, I encourage all residents to exercise their right to vote and help shape the Trust that will lead us into the next three years.

Ngā mihi,

Jackie McCullough



Year at a glance

\$3,711,989

invested into our community 205 grants



\$754,470

in making our city more **vibrant** through **arts, culture, and sports** activities with **50 grants**



\$573,985

invested across **33 grants** to focus on **health** and the **first 1,000 days** of our tamariki



10 grants worth a total of

\$300,420

into projects relating to **energy** and the **environment**



\$1,120,713

across **63 grants** to improve **education** and **employment** opportunities for our rangatahi



49 grants and a total of

\$962,398

to **strengthening our community** (including funding for community facilities, and family harm programmes).



Rotorua Trust



Rotorua Trust



Trustees

From left to right:

Gregg Brown, Merepeka Raukawa-Tait, Stewart Edward MNZM (*Chairman*),
Mike Keefe QSM, Jo-Anne La Grouw MNZM.

Absent:

Tamati Coffey MP (*Deputy Chairman*)



Case studies

With more than \$3 million granted to our hapori over the past 12 months, the following pages shine a spotlight on just some of the kaupapa, events and organisations that are creating a better Rotorua mō tātau katoa; for all of us.



Health

A \$30,500 grant has helped Rotorua Mountain Bike Club purchase a 4WD van for its lifesaving First Response Unit.

The vital First Response Unit operates across Rotorua's Whakarewarewa Forest, with the support of many sponsors, public donations, local businesses, and funders. The unit has rescued about 2,000 people since its inception in December 2016.

"We're very excited...and all credit to Rotorua Trust for being flexible and making a quick decision. We located a suitable vehicle, and with so few available in New Zealand, we needed to proceed with the purchase as soon as possible. I sent our application to the Board, and they approved it very quickly," Secretary Barbara Jenks says.



Strengthening Communities

Rotorua Trust has contributed \$100,000 towards a PledgeMe campaign to help IndigiShare – an initiative aimed at revitalising the indigenous economy through the power of koha – get off the ground.

Set up during the first nationwide lockdown as a solution for those who lost employment because of COVID-19, IndigiShare aims to support whānau by helping new and existing Māori SMEs access small loans through a co-operative whānau to whānau structure.

Chairperson Maria Ngawati says IndigiShare sets out to "correct the inequities in access to capital through a model that best aligns with Māori business and community practices".

"We are sincerely thankful that Rotorua Trust believes in us and what we are setting out to do."



Education

Glenholme Primary School is providing an alternative learning environment for a small group of tamariki requiring social, emotional, and behavioural support – a programme that is already proving its worth and supporting a transition to the classroom environment.

The Whānau Whare supports the teaching of social, emotional, and self-regulation skills in a safe and inclusive environment.

Rotorua Trust is supporting the initiative with a \$15,000 grant to cover a teacher aide for two terms to work with junior pupils in the new space.

Glenholme Primary School Board Trustee, Donna Burns, says the purpose of the programme is to ensure tamariki become successful learners who are achieving, participating and contributing at school.

"We're delighted to receive this funding from the Trust. The results have been incredible so far. We truly feel like we're able to make a difference with this room."



Vibrancy Arts & Culture

The inaugural Kupu Māori Writers' Festival was held this year with help from a \$20,000 Rotorua Trust grant.

While the grant was approved and provided in the past financial year, the festival was held in June 2022, gathering some of the best writers in Aotearoa in Rotorua to share their experiences and achievements through kōrero and wānanga.

Intentionally organised during the school term, the festival welcomes students to support upcoming writers and promotes the importance of reading and writing.

Festival Director, Rangitihī Pene, says the festival highlights, celebrates and honours Māori writers while supporting new and upcoming writers.

"We wanted to provide a platform to showcase their work, allowing them to pass down knowledge through wānanga."

"We hope it will empower tamariki to meet the writers who reflect the values and stories they identify with most."



Vibrancy Sport

More local tamariki will be given the opportunity to participate in waka ama thanks to a \$35,000 grant from Rotorua Trust.

The grant funded eight single waka and other equipment for primary and intermediate-aged tamariki.

Youth Projects Trust Manager, Martin Helleur, says the programme aims to increase the wellbeing of local tamariki while creating a safe learning environment to build water confidence and life skills.

"The programme teaches resilience and will weave schools and the community together."

"To teach more tamariki, we needed more waka of the right size, and the equipment to go with it – we wouldn't have been able to do this without funding."



Environment

Plans for a new, multi-use Wingspan National Centre for Birds of Prey have been given a \$100,000 boost by Rotorua Trust.

To be constructed on a leasehold property owned by Ngāti Whakāue Tribal Lands at the base of Mount Ngongotahā, the centre will be used for education, research and rehabilitation.

The centre will also serve as a breeding facility, where people can visit and see kārearea (New Zealand falcons) up close during flying displays, learn about other native species and their cultural significance, and contribute to the organisation's conservation kaupapa.

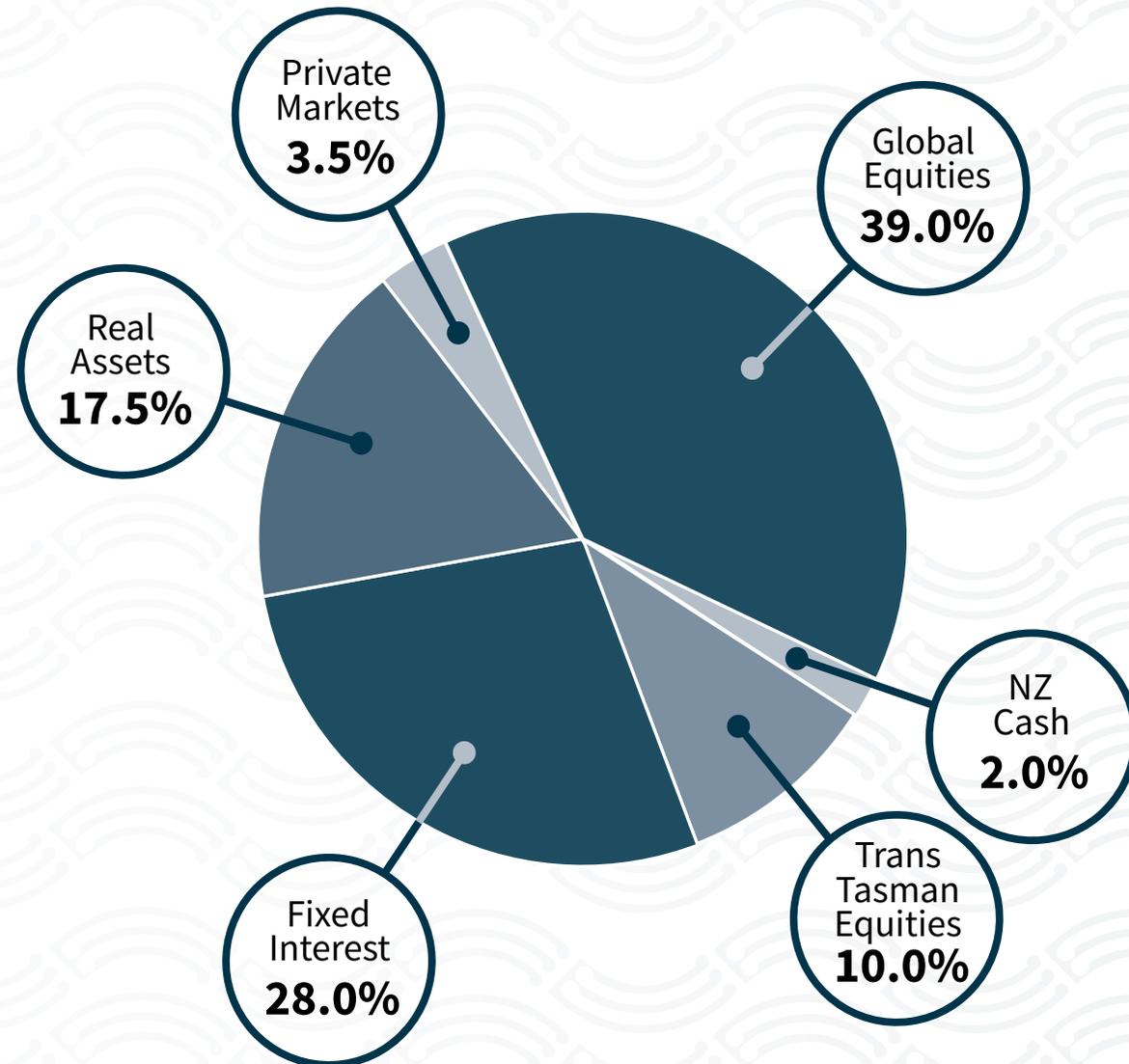
Wingspan Executive Director, Debbie Stewart, says the project is about futureproofing the organisation.

"It will be the first of its kind in New Zealand and is holistic in the way it will enable future research and programmes to educate the public about birds of prey."

Our investments

Our investments

- As at 31 March, 2022, Rotorua Trust's investment assets were valued at \$171.86 million. Of this, \$165.73m is managed in diverse investments by Mercer (NZ) Ltd, with a further \$4.97m invested in Perpetual Capital Management Limited (PCML) assets
- Rotorua Trust's total investments returned 4.5% for the year ended 31 March 2022, 1.0% below its benchmark
- About 69.4% of the portfolio was invested in growth assets at year end.
- One of the Trust's core investment beliefs is sustainable investing. It's as much about what Trust funds are invested in, as what they are not. The Trust's global equities portfolio therefore includes an allocation to fund managers investing to make a positive social impact as well as generate strong market returns. Investments include allocations to:
 - Renewable and alternative energy
 - Water infrastructure and technologies
 - Pollution control
 - Health and Social services
 - Sustainable consumer goods





Governance

The Rotorua Energy Charitable Trust (the Trust) is a Charitable Trust established pursuant to the Energy Companies Act 1992. It is incorporated under the Charitable Trust's Act 1957 and the Charities Act 2005.

Role of the Board

The Trust's six Trustees are elected by voters from within the voting district of the Trust on a triennial basis, and are responsible for the direction and supervision of the Trust's business. The Trust's aim is to help create positive change in Rotorua. Central to this is an investment approach that looks to balance the needs of today, while maintaining a legacy for the future.

In meeting this responsibility, the Board approves the adoption of appropriate strategies and objectives and reviews the performance of the Trust against these objections. They also approve operating and grant budgets and review operating performance against budgeted performance.

Delegation of authority

The formulation and implementation of reporting procedures, other than those reserved specifically for the Board, are delegated to management. The Board monitors that delegation as part of the formal business of the Board meetings.

Conflicts of interest

It is recognised that Trustees have a wide range of involvement in the Rotorua district community and as such, the potential for conflict will arise from time to time. In order to cover this eventuality, Trustees who disclose their involvement or relationship with organisations will have the opportunity to respond to any questions from Trustees in respect of any matters in which they have declared an interest, but will leave the meeting before any final discussions or deliberation and voting occur.

Investment

Investment decisions relating to the Trust's Perpetual Capital Fund are undertaken in accordance with the Statement of Investment Policies and Objectives, which has been determined by the Trustees. With the exception of certain legacy investments, which are being exited over time, management of the Trust's investment portfolio has been undertaken by Mercer (NZ) Ltd since 1 April 2015.

Grants

Grant requests are received and processed by management. The requests, together with management recommendations, are presented to the Board for formal decision. At the start of each financial year, the Board determines the allocation and level of grant funding to various sectors. The Board also appoints individual Trustees to represent these sectors at monthly Board meetings.

Committees

The Board has established three sub-committees to assist with the Trust's operation.

Executive

This committee is responsible for:

- Monitoring the systems of corporate governance
- Establishing and reviewing the remuneration policy for the Board
- Reviewing the Chief Executive's performance and remuneration.

Audit

This committee is responsible for:

- Identifying, assessing, and managing business and organisational risk, and assisting the Board in the discharge of its financial reporting responsibilities
- Reviewing the effectiveness of internal control systems
- Providing a formal forum for the Board, auditors and staff
- Ensuring the Board meets financial reporting requirements and that external reporting of information is of a high quality.

Investment

This committee is responsible for:

- Reviewing annually the Trust's Investment Policy and SIPO (statements of investment policy and objectives) and assisting the Board assess and update as necessary, these strategic documents
- Identifying and providing information about investment opportunities, trends, and any potential issues
- Working with the Trust Manager in monitoring and reviewing the Trust's investment performance
- Developing a strategic framework for local impact investment and implementation and monitoring of due diligence processes for each opportunity considered.

Trustee	Meetings	Attended
Brown	11 Board, 4 ICM (Investment Committee Meeting), AGM	15
Coffey	11 Board, 4 ICM (Investment Committee Meeting), AGM	15
Edward (Chair)	11 Board, 4 ICM (Investment Committee Meeting), AGM	15
Keefe	11 Board, AGM	12
La Grouw	11 Board, AGM	13
Raukawa-Tait	11 Board, AGM	9

The Chairman also meets with the Trust Chief Executive on a weekly basis, approximately 50 times in the 2021/22 financial year.



Grants approved

as at 31 March 2022

Aorangī Primary School	\$30,000.00	Horohoro School	\$25,000.00
Aphasia New Zealand (AphasiaNZ) Charitable Trust Rotorua	\$5,000.00	Hurungaterangi Marae	\$14,000.00
Aratika Cancer Trust	\$10,000.00	IHC NZ Inc-Rotorua Branch	\$5,000.00
Aronui Indigenous Arts Festival 2021	\$50,000.00	In Books We Trust - Kupu: Ngā ringa tuhihi - Māori writers festival	\$20,000.00
Asthma New Zealand Inc.	\$11,000.00	In Books We Trust - Intrepid Book Travelling Society	\$8,000.00
Atua Awhi Community Charitable Trust	\$30,000.00	IndigiShare	\$100,000.00
Awhina Activity Centre	\$25,000.00	John Paul College - Role Model Funding Megan Williams	\$500.00
Bay of Plenty Film Trust	\$15,000.00	John Paul College - Chicago JPC School Musical	\$8,000.00
Big Brothers Big Sisters Rotorua	\$30,000.00	John Paul College - Co-Curricular Funding 2021	\$25,790.00
Blue Light Ventures	\$30,000.00	Ka Pai Kai Rotorua Charitable Trust	\$10,000.00
Books Before Boxing New Zealand	\$4,000.00	Kaharoa Primary School	\$10,000.00
Broadlands Primary School	\$4,921.00	Kai Rotorua Incorporated	\$16,000.00
Cancer Society of NZ - Waikato/BOP Division	\$5,000.00	Kimiora Community Trust	\$20,000.00
Central Kids Kindergarten Ngongotahā	\$2,500.00	Ko Te Tuara Totara O Fordlands	\$45,000.00
Central Kids Owhata Kindergarten	\$5,000.00	Korowai Aroha Trust	\$5,000.00
Citizens Advice Bureau - Rotorua	\$25,000.00	Lake City Athletic Club Incorporated	\$4,000.00
Community Leisure Facilities Charitable Trust	\$15,000.00	Lake Rerewhakaaitu School	\$30,000.00
Dementia Lakes Incorporated	\$7,000.00	Lake Rotoiti Classic & Wooden Boat Assn Inc	\$4,140.00
Digital Natives Academy Charitable Trust	\$40,000.00	Lakeview Golf and Country Club	\$8,000.00
Dog Sports Rotorua Inc.	\$2,000.00	Life Education Trust - Rotorua Area	\$13,000.00
Eastern Suburbs Preschool Inc	\$4,000.00	Linton Park Community Trust	\$10,000.00
English Language Partners Rotorua Inc	\$8,000.00	Lynmore Playcentre	\$4,657.50
Epilepsy Association of N.Z. Inc	\$5,000.00	Malfroy Primary School	\$19,400.00
Feeding Rotorua - Christmas Food Funding	\$9,000.00	MAMAU Aotearoa	\$5,000.00
Feeding Rotorua - Feeding the Displaced	\$9,897.00	Manaaki Ora Charitable Trust	\$60,000.00
Feeding Rotorua - COVID-19 Emergency Food	\$2,500.00	Māori Basketball New Zealand Incorporated	\$0.00
Get Kids Active Charitable Trust	\$10,000.00	Miss Rotorua Foundation - Partnership Operating Costs	\$40,000.00
Geyser City Sports and Cultural Club	\$15,000.00	Miss Rotorua Foundation - Miss Rotorua 2021	\$9,784.00
Geyser Community Foundation - Laurie Durand Ohi Rangatahi Memorial Fund	\$30,000.00	Mobility Assistance Dogs Trust	\$5,000.00
Geyser Community Foundation	\$45,000.00	Mokoia Community Association Inc. - Partnership Operating Costs	\$45,000.00
Gospel Broadcasting Charitable Trust Rotorua	\$4,600.00	Mokoia Community Association Inc. - Drivers License Programme	\$41,000.00
Graeme Dingle Foundation Rotorua	\$25,000.00	Mountain Bike Events Limited - Crankworx Rotorua 2021	\$100,000.00

Neighbourhood Support Rotorua Inc.	\$12,000.00	Rotokawa School	\$6,000.00
Netball Rotorua Incorporated.	\$2,680.00	Rotorua Agricultural & Pastoral Association Inc.	\$3,324.00
Netball Waikato Bay of Plenty Zone Incorporated	\$9,156.52	Rotorua Arts Village Trust - Partnership Operating Costs	\$75,000.00
New Zealand CCS Bay of Plenty Inc. Disability Support	\$6,500.00	Rotorua Arts Village Trust - Summer Residency 2021	\$6,000.00
New Zealand Council of Victim Support Groups Incorporated	\$4,000.00	Rotorua Association of Triathlon and Multisport Inc.	\$0.00
New Zealand Walking Association Inc	\$5,000.00	Rotorua Bike Festival Trust	\$0.00
Ngakuru School Swimming	\$15,000.00	Rotorua BMX Club Inc.	\$100,000.00
Ngāti Hinemihi Marae Reservation Trust	\$4,231.43	Rotorua Boys High School	\$34,130.00
Ngāti Whakaue Education Endowment Trust	\$250,000.00	Rotorua Bridge Club	\$8,300.00
Ngongotahā Primary School	\$10,000.00	Rotorua Careers Expo Trust 2021	\$15,000.00
No 3 District Federation of NZ	\$10,000.00	Rotorua Careers Expo Trust 2022	\$16,900.00
No Trace Waste	\$5,750.00	Rotorua Central Scout Group	\$6,500.00
NZ Aria Trust	\$20,000.00	Rotorua Chamber of Commerce & Industry	\$37,500.00
NZ Choral Federation	\$6,000.00	Rotorua Civic Arts Trust	\$50,000.00
NZ Nutrition Foundation	\$8,000.00	Rotorua Community Hospice Trust Inc.	\$10,000.00
Ohomairangi Foundation	\$1,000.00	Rotorua Community Youth Centre Trust - Partnership Operating Costs	\$30,000.00
Older Persons Community Centre Trust - Partnership Operating Costs	\$45,000.00	Rotorua Community Youth Centre Trust - COVID Vaccine Pass Assistance	\$17,250.00
Older Persons Community Centre Trust - Roof Repair	\$34,186.30	Rotorua Community Youth Centre Trust - Film Making	\$1,150.00
Opus Orchestra Trust	\$12,000.00	Rotorua Competitions Society Incorporated	\$1,500.00
Orienteering BOP	\$5,000.00	Rotorua Croquet Club Inc	\$2,400.00
Ōwhata Primary School	\$20,000.00	Rotorua District Riding for the Disabled Association Inc.	\$9,000.00
Papatuanuku Support Services	\$70,000.00	Rotorua Embroiderers' Guild	\$900.00
Parent To Parent	\$6,000.00	Rotorua Girls High School - Once on this Island - RGHS Production 2021	\$6,186.00
Parua Marae	\$20,000.00	Rotorua Girls High School	\$21,920.00
Pathways Kindergarten	\$1,000.00	Rotorua Golf Club Inc.	\$15,000.00
People First NZ Inc.	\$2,000.00	Rotorua Hospital Auxiliary Inc	\$5,000.00
Performing Arts Charitable Trust	\$15,000.00	Rotorua Hospital Chaplaincy Trust	\$3,000.00
Pheonix Group Limited	\$1,060.00	Rotorua Indigenous Film Festival	\$0.00
Quota International of Rotorua Inc	\$1,000.00	Rotorua Intermediate School	\$2,000.00
Rangiwewehi Charitable Trust	\$35,000.00	Rotorua Lakes High School	\$21,470.00
Reporoa College	\$6,830.00	Rotorua Lakes Watersports Trust	\$18,000.00
RNZ SPCA - Rotorua Branch	\$10,000.00	Rotorua Model Aircraft Club Incorporated	\$2,000.00

Rotorua Mountain Bike Club - Partnership Operating Costs	\$40,000.00	Te Arika Foundation	\$11,681.87
Rotorua Mountain Bike Club - 4x4 Van	\$30,500.00	Te Kaitiaki o Taiao Limited	\$29,854.00
Rotorua Multicultural Council Inc.	\$15,000.00	Te Kura Kaupapa Māori ki Te Hurunga-te-rangi	\$1,690.00
Rotorua Music Federation Incorporated	\$5,000.00	Te Kura Kaupapa Māori O Ruamata	\$5,240.00
Rotorua Music School Inc.	\$14,000.00	Te Kura O Te Koutu	\$2,920.00
Rotorua Pacific Island Development Trust	\$5,000.00	Te Mauri O Ōkere Awa Charitable Trust	\$19,000.00
Rotorua Potters Group Inc	\$10,000.00	Te Rangihakahaka Centre for Science and Technology	\$1,330.00
Rotorua Primary School	\$35,000.00	Te Tatau o Te Arawa Charitable Trust	\$5,000.00
Rotorua Roller Skating Club Incorporated	\$4,000.00	Te Waiariki Patea Trust	\$8,277.00
Rotorua School for Young Parents Trust	\$1,360.00	Te Wharekura o Ngāti Rongomai - Role Model Grant - Hiko O Te Rangī Curtis	\$1,000.00
Rotorua Special Olympics	\$20,000.00	Te Wharekura o Ngāti Rongomai	\$2,020.00
Rotorua Stockcar Club	\$10,000.00	TeKuraPae: Te Arawa Artists Collective	\$20,000.00
Rotorua Trails Trust	\$50,000.00	The Kiwi Trust	\$7,500.00
Rotorua Volunteer Fire Brigade	\$5,000.00	The Love Company Limited	\$5,000.00
Rotorua Wacky Warm Ups	\$6,000.00	The Rotorua Showjumping Group	\$2,000.00
Rotorua Whakaora	\$4,820.00	The Starjam Charitable Trust	\$7,000.00
Rotorua Whakaora	\$2,500.00	Tipu Waiāriki Charitable Trust	\$81,000.00
Rotorua X Trust	\$15,000.00	Upper Atiamuri School	\$5,940.00
Rotorua Young Achievers Awards	\$6,500.00	Volleyball Bay of Plenty Incorporated	\$3,742.19
Salvation Army - Rotorua Community & Family Services	\$10,000.00	Volunteering Bay of Plenty - Lease Costs	\$3,600.00
Sewing for Success	\$12,000.00	Volunteering Bay of Plenty - Rotorua Hub	\$15,000.00
Society of St Vincent de Paul	\$5,000.00	Waiariki Womens Refuge	\$25,000.00
Special Children's Christmas Party	\$5,000.00	Waikite Rugby and Sports Club Inc	\$0.00
Sport Bay of Plenty Charitable Trust Board Inc - Partnership Operating Costs	60,000.00	Waiotapu Forest School Camp Trust	\$9,000.00
Sport Bay of Plenty Charitable Trust Board Inc - Operating Costs	\$32,500.00	Weet-Bix Tryathlon Foundation	\$8,000.00
Stroke Foundation of New Zealand Inc. Midland Region	\$10,000.00	Western Heights Community Association	\$20,000.00
Sulphur City Lions	\$1,500.00	Western Heights High School	\$36,620.00
Sunset Primary School	\$34,000.00	Whakarewarewa Pest Free Trust	\$16,316.08
Sustainability Options	\$200,000.00	Whangamarino Primary School	\$35,000.00
Sweet Louise	\$10,000.00	Wingspan Birds of Prey Trust	\$100,000.00
TalkLink Trust	\$15,000.00	Women's Health League Incorporated	\$15,000.00
Tātai Ora Charitable Trust	\$20,000.00	Youth Encounter Ministries Trust - One On One Mentoring	\$9,750.00
Tauranga Environment Centre Charitable Trust	\$15,000.00	Youth Encounter Ministries Trust - Dirt Bike Therapy	\$8,832.00
Te Amorangi Trust Museum Inc.	\$2,000.00	Youth Opera Aotearoa Trust	\$15,000.00
Te Arawa Lakes Trust	\$15,000.00	Youthline Auckland Charitable Trust	\$5,000.00
Te Arawa Maori Rugby League Incorporated	\$4,982.50	Zonta Club of Rotorua	\$4,500.00
Te Arawa Pouako I Te Reo Society	\$10,000.00	Zonta International District 16 Incorporated	\$4,000.00
Te Arawa Waka Trustees	\$15,000.00		



Trust management

From left to right:

Kaycie O'Connor - Communications and Strategy Manager, Jackie McCullough - Chief Executive, Melanie Short - General Manager: Community Impact and Funding.



Rotorua Trust

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